

# Hyper-personalization with Real-time data driven Marketing and next Gen-Al

June 27<sup>th</sup>, 2023

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## Agenda

- Customer expectations and CMO challenges
- What is Hyper-Personalization?
- What is a Customer Data Platform?
- What does it bring to your customers?
- Q&A

## **Customer expectations are higher than ever...**

54%

of customers say the customer experience at most companies needs improvement<sup>1</sup>

64%

of customers wish companies would respond faster to their changing needs<sup>2</sup>



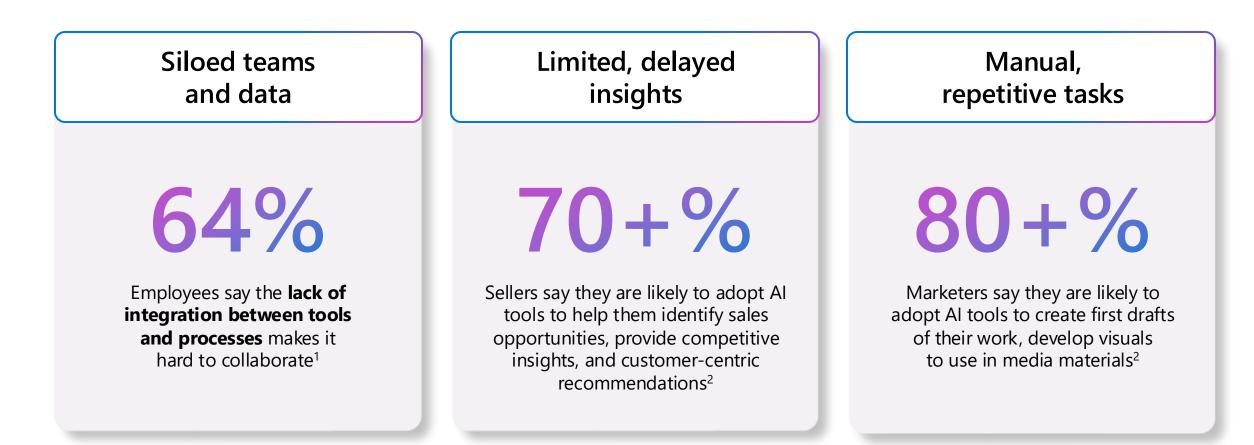
87%

of customers increasingly expect relevant, personalized information based on their decision journey<sup>3</sup>

32%

of customers would walk away from a brand they love after just one bad experience<sup>1</sup>

<sup>1</sup>PwC. <u>Experience is everything: Here's how to get it right</u>. 2018. <sup>2</sup>Accenture. <u>The human paradox From customer centricity to life centricity</u>. July 2022. <sup>3</sup>Deloitte, Want to pull ahead of the pack? Ramp up data-driven capabilities. March 2022. ...and sellers, marketers, and customer centric teams are not equipped to deliver on those expectations



<sup>1</sup>Microsoft. Four Ways Leaders Can Empower People for How Work Gets Done. January 2023.

<sup>2</sup>Based on a survey that was conducted by an independent research firm, Edelman Data x Intelligence, among 5,400 full-time employed workers (business decision makers and information workers) in the United States, Japan, and the United Kingdom between June 26, 2023, and August 4, 2023. At least 1,800 full-time workers were surveyed in each market, and global results have been aggregated across all responses to provide an average.

## The CMO's challenge







Customers

expectations are changing

Competition

is becoming more advance

**Data** is increasingly available

\* Source: <u>Deloitte</u>

## The solution? A hyper-personalized, AI-powered marketing strategy

## What is hyper-personalization?



**Real-time** 

customer data



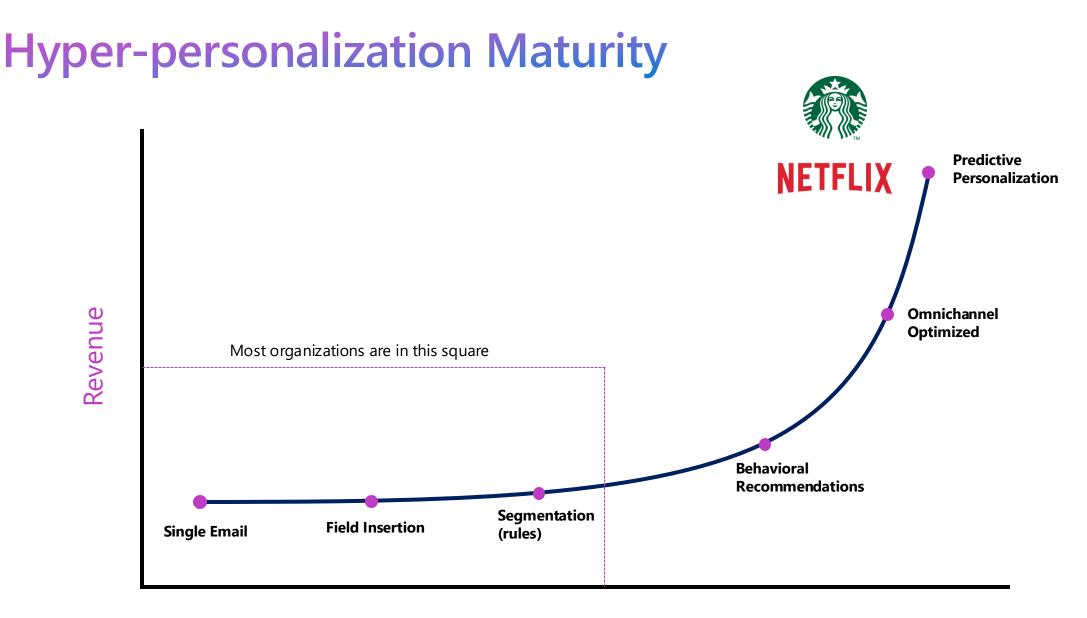
Artificial intelligence



## Cross Channel Consistency

\* Source: <u>Deloitte</u>

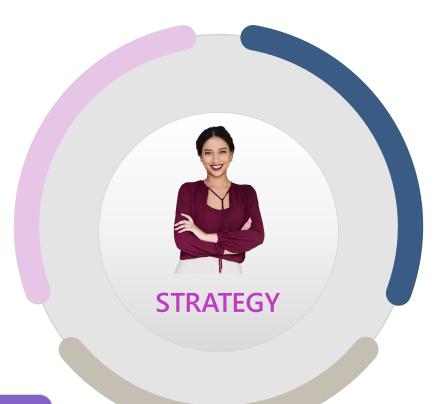
A hyper-personalized, AI-powered marketing strategy



### Personalization Maturity<sup>1</sup>

## **Key Ingredients**

### ORCHESTRATION



### AI & ANALYTICS

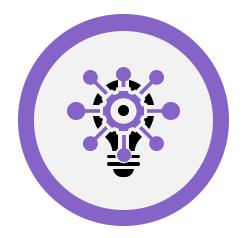
### CUSTOMER DATA

## What is a Customer Data Platform?



## Get a complete view of your customers

Unify and enrich all your data in real time while empowering collaboration across your organization



## Unlock powerful insights with limitless analytics

Predict customer intent with out-of-the-box AI templates and apply custom machine learning models for deeper insights



### Drive meaningful actions with confidence

Harness data to drive informed decisions, personalize engagement, and automate customer-centric experiences and processes

## **Used in Hyper-Personalization scenarios**

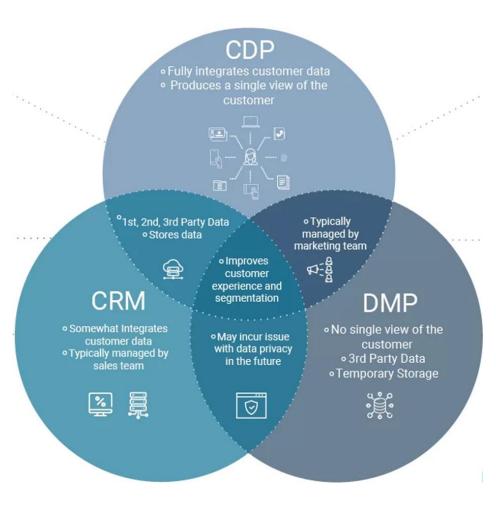
# How does a Customer Data Platform (CDP) differ from a CRM and DMP?

A **Customer Data Platform (CDP)** is a software system that collects and unifies customer data from various sources to create a single, comprehensive view of each customer.

On the other hand, **Customer Relationship Management (CRM)** systems are designed to manage interactions with customers and prospects throughout their entire lifecycle.



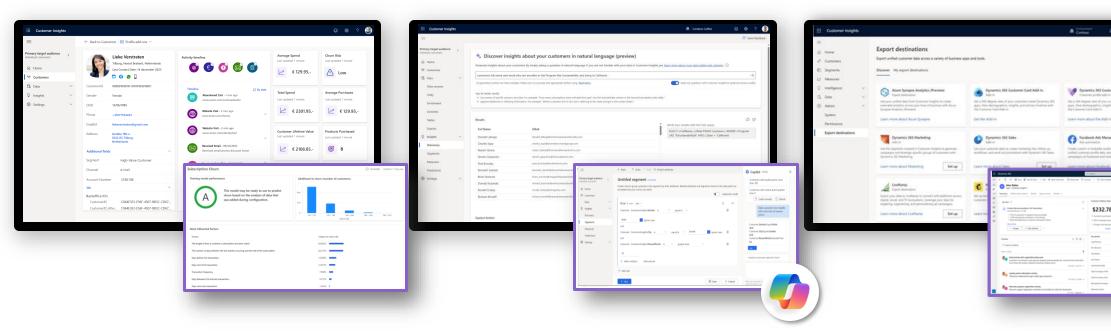
**Data Management Platforms (DMPs)**, focus on extracting data from second- and third-party sources, limited to advertising .



## Unify and activate your data



3,462



### **Unify and Predict**

Get a unified view by bringing together transactional, demographic, and behavioral data, in real-time, with prebuilt connectors and acquire knowledge fast using powerful out-of-box AI models

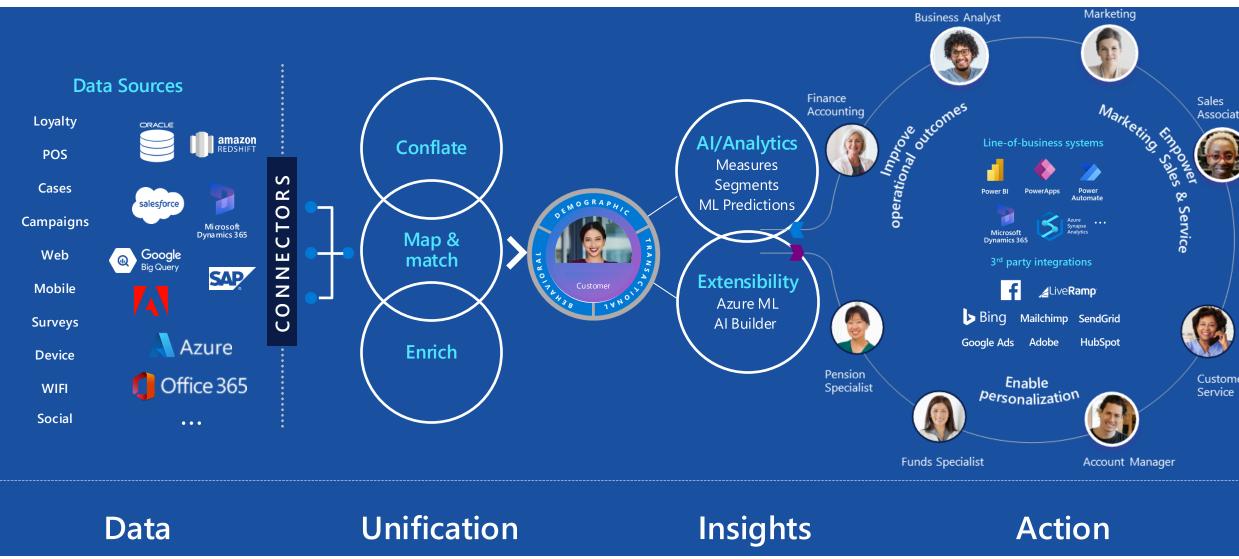
### **Create Insights**

Discover new insights and create audience segments using everyday language with Copilot

### **Activate**

Seamlessly activate data to drive outcomes using Dynamics, Power Platform or other third-party systems like Adobe, Salesforce

## Unify and activate your data

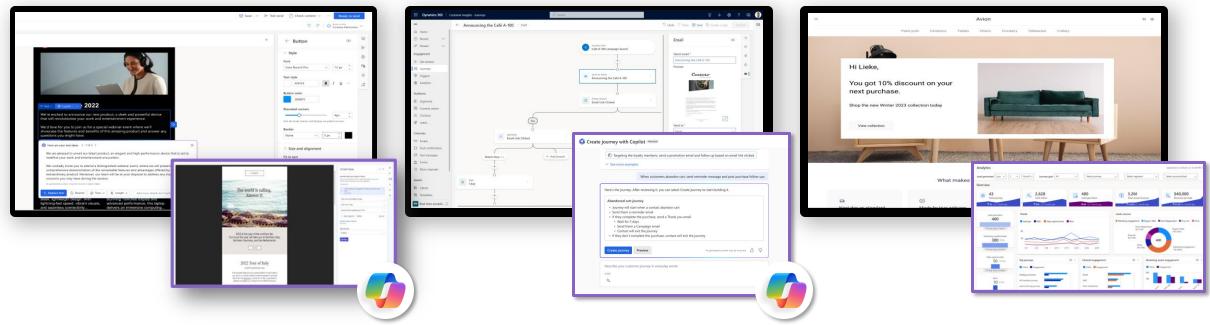


## **Create a unified Customer Profile – 360 view**

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## **Journey orchestrations**





### **Create & Inspire**

Create your content guided by Copilot to be more inspired and increase productivity

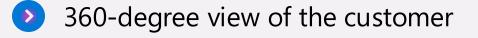
### Orchestrate

Orchestrate customer journeys, delivering content that matters to your customer, in context, in real time

### Engage & Analyze

Real-time engagement on channel of choice and Analyze the results, like conversion ratio and effectiveness

## **Customers are delivering exceptional experiences**



Predict and analyze

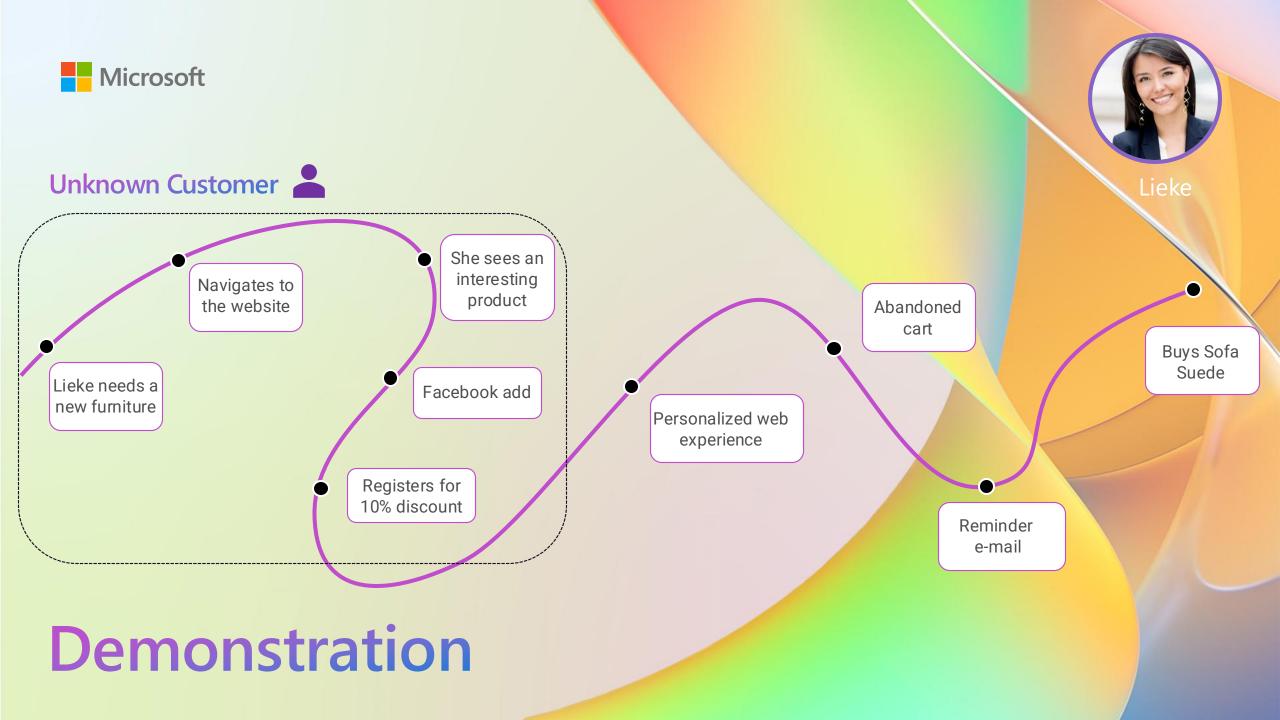
Orchestrate customer journeys

Copilot powers interactions that revolutionize customer experiences across sales, service and marketing



### Start where you want





Avion

## The furniture brand for the future, with timeless designs

View collection

A new era in eco friendly furniture with Avelon, the French luxury retail brand with nice fonts, tasteful colors and a beautiful way to display things digitally using modern web technologies.

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#### What makes our brand different

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#### Next day as standard Order before 3pm and get your order the next day as standard

Made by true artisans Handmade crafted goods made with real passion and craftmanship Unbeatable prices For our materials and quality you won't find better prices anywhere q

#### Recycled packaging

We use 100% recycled packaging to ensure our footprint is manageable

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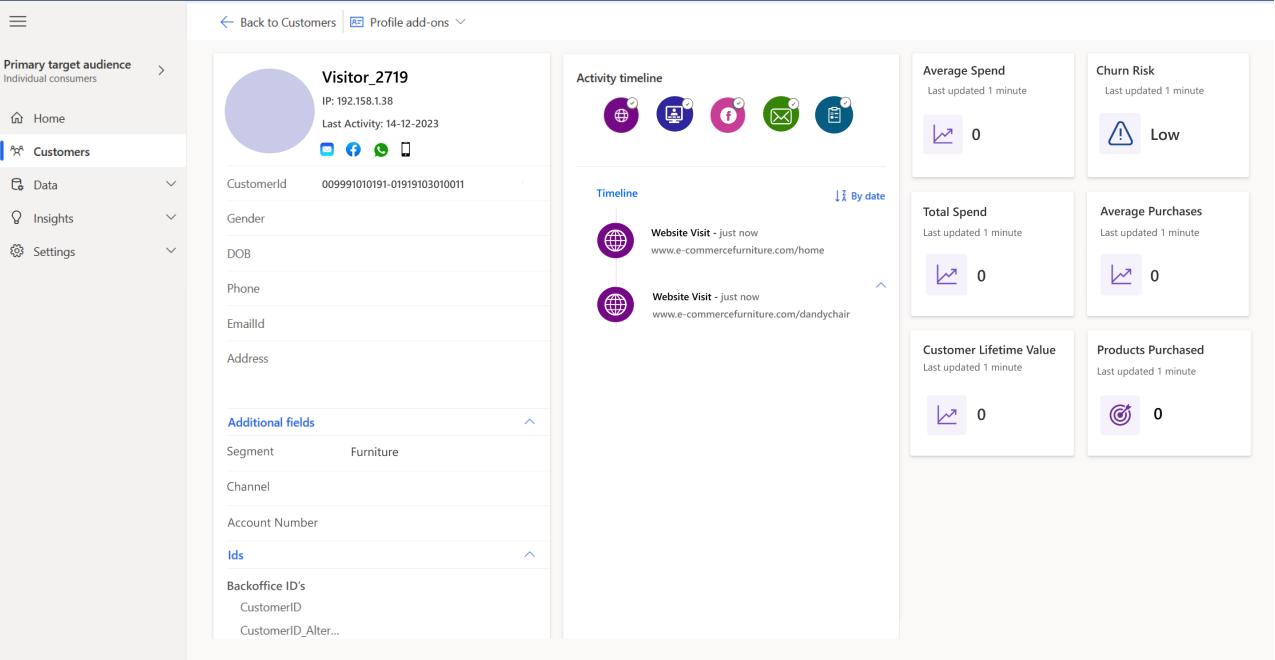
#### New ceramics

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#### ::: Customer Insights





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Rend feedback

#### Primary target audience > Individual consumers Discover insights about your customers in natural language (preview) Generate insights about your customers by simply asking a guestion in natural language. If you are not familiar with your data in Customer Insights yet, learn more about your data tables and columns. 28 Customers Get $\rightarrow$ 🔓 Data $\sim$ Al-generated content can have mistakes. Make sure it is accurate and appropriate before using. Read terms. Share my questions with Customer Insights to optimize answer quality. Q Insights $\sim$ Tips for better results: Discovery · Use names of specific columns and data. For example, "How many subscriptions were activated last year? Use the ActivateDate column in the ServiceSubscription data table." · Append additional or clarifying information. For example, "Which customers live in GA? GA is referring to the state Georgia in the United States." Segments Measures 39 Predictions Results Verify your results with this SQL query Settings $\sim$ ActivityTypeDisplay ActivityCount SELECT TOP 1 ActivityTypeDisplay, COUNT(\*) AS ActivityCount FROM UnifiedActivity GROUP BY ActivityTypeDisplay ORDER BY Subscription 524,512 ActivityCount DESC Explore further Q What is the total number of activity types associated with Customers? ♀ What is the breakdown of activity types by Customer gender? Q What is the average duration of the most common activity type associated with Customers? C See more examples

customers with Mailchimp.



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♀ Insights	$\sim$	Learn more about Dynamics 365 Marketing Set up	Learn more about Dynamics 365 Sales Set up	Learn more about Facebook Ads Manager Set up
袋 Settings	^			
System		Georgie Ads Georgie Ads automation	HubSpot Omnichannel marketing	Omnichannel marketing
Permissions Connections		Create audiences on Google Ads with your unified customer profile data, and use the audiences for your campaigns and advertising on	Use the segments created in Customer Insights - Data to generate campaigns, plan customer journeys, provide omnichannel marketing	Use the segments created in Customer Insights - Data campaigns, plan customer journeys, provide omnichanne
		Google.	and leverage specific groups of customers with HubSpot.	and leverage specific groups of customers with Iterable.
		Learn more about Google Ads Set up	Learn more about HubSpot Set up	Learn more about Iterable Set up
		Klaviyo Marketing automation	LinkedIn Ads Ads automation	/L LiveRamp® Omnichannel marketing
		Use the segments created in Customer Insights - Data to generate campaigns, provide email marketing and leverage specific groups of customers with Klaviyo.	Create LinkedIn Matched Audiences with your unified customer profile data and use the audiences to target contacts and companies.	Activate your data in LiveRamp to connect with over 500 platforms across digital, social, and TV ecosystems. Leverage your data in LiveRamp for targeting, suppressing, and personalizing ad campaigns.
		Learn more about Klaviyo Set up	Learn more about LinkedIn Ads Set up	Learn more about LiveRamp Set up
		Mailchimp Marketing automation	Marketo Marketing automation	Microsoft Advertising Ads automation
		Use the segments created in Customer Insights - Data to generate campaigns, provide email marketing and leverage specific groups of	Use the segments created in Customer Insights - Data to generate campaigns, provide email marketing and leverage specific groups of	Create Customer Match audiences on Microsoft Advertising with your unified customer profile data, and use the audiences for your

customers with Marketo.

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Advertising campaigns.

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Lieke Verstraten



Overzichten 0





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Marketplace

#### Je snelkoppelingen



**EK news** 

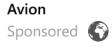


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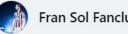
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Limited offer with deeper discount ends in 48 hours



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Fran Sol Fanclub

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Opmerking plaatsen  $\bigcap$ 

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Crockery



Plant pots

Ceramics

Tables

Chairs

### The Dandy Chair

Cutlery

#### €250

Tableware

#### Description

A timeless design, with premium materials features as one of our most popular and iconic pieces. The dandy chair is perfect for any stylish living space with beech legs and lambskin leather upholstery.

- Premium material
- Handmade upholstery
- · Quality timeless classic

#### Dimensions

Height	Width	Depth
110cm	75cm	50cm

Amount: - 1 +

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Tables

### 10% OFF Sign up for newsletters to get extra 10% off on furnitu



### The Dandy Chair

#### €250

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A timeless design, with premium materials features as one of our most popular and iconic pieces. The dandy chair is perfect for any stylish living space with beech legs and lambskin leather upholstery.

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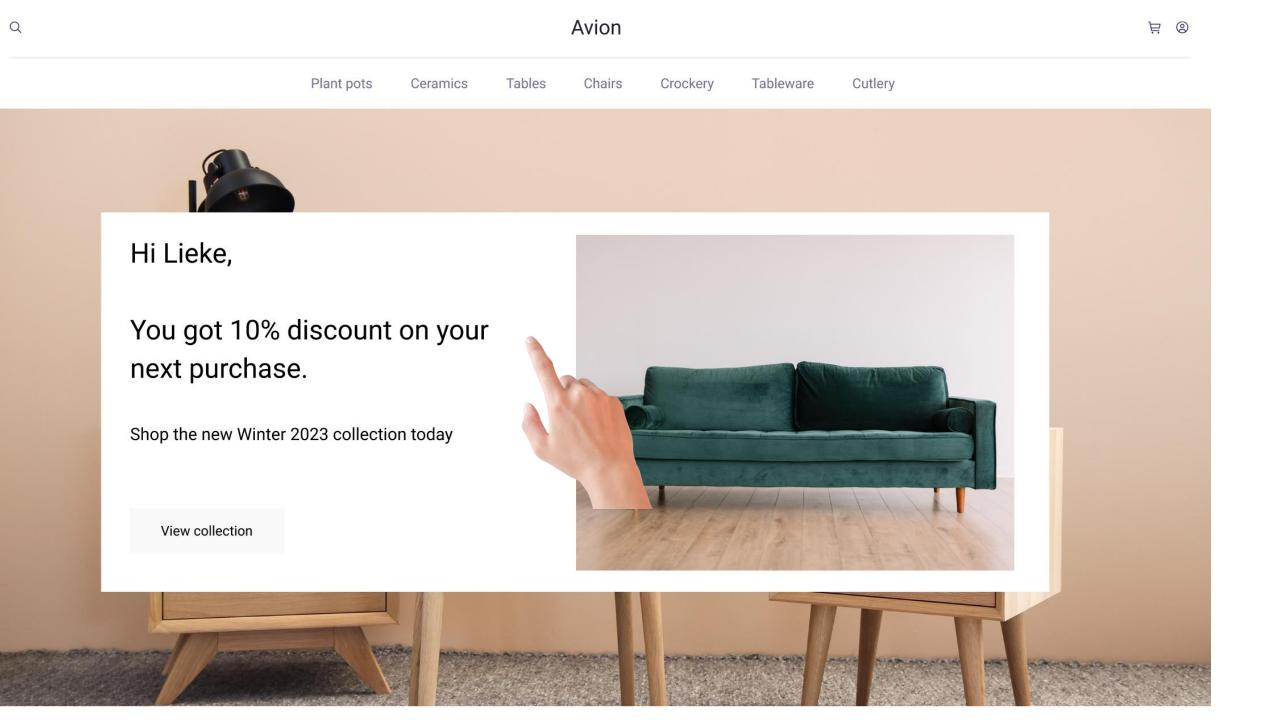
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#### ::: Customer Insights



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### Popular Suede Sofa

€980,-

#### Product description

A timeless design, with premium materials features as one of our most popular and iconic pieces. The dandy chair is perfect for any stylish living space with beech legs and lambskin leather upholstery.

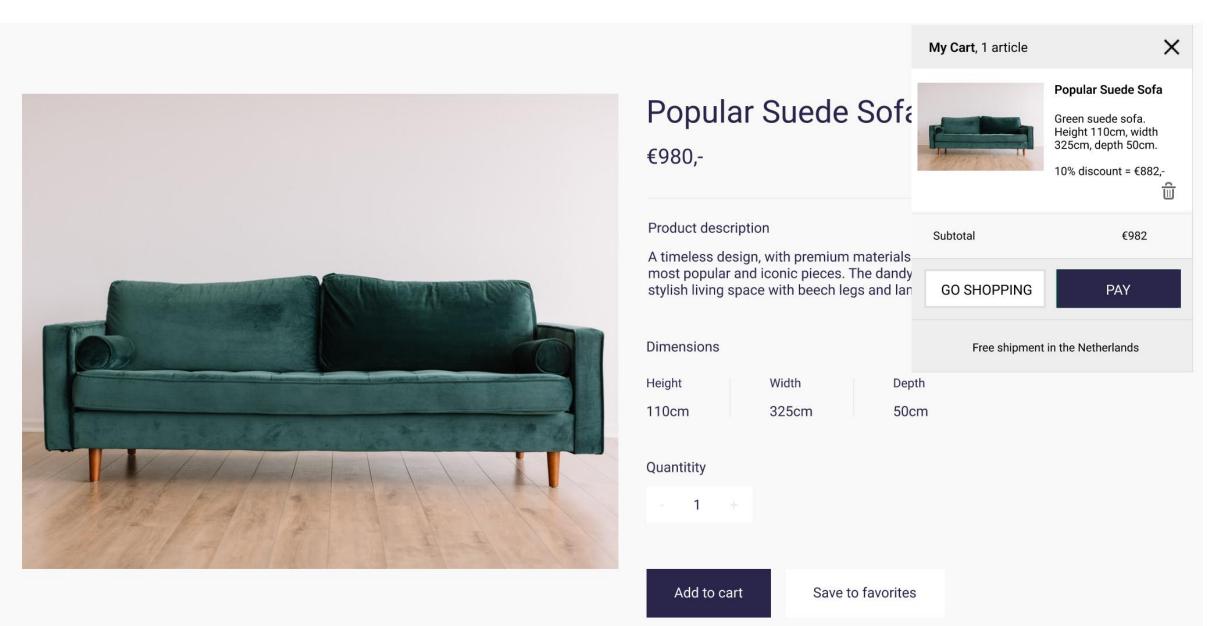
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Add to cart 👝



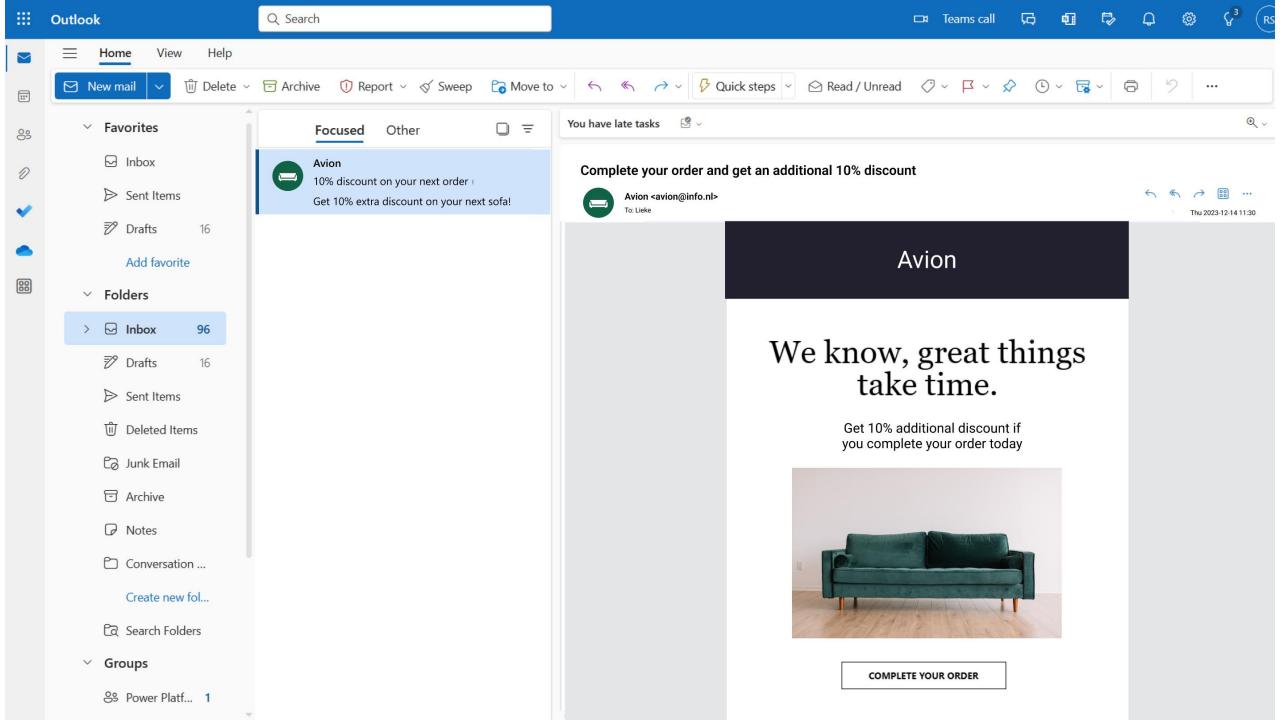
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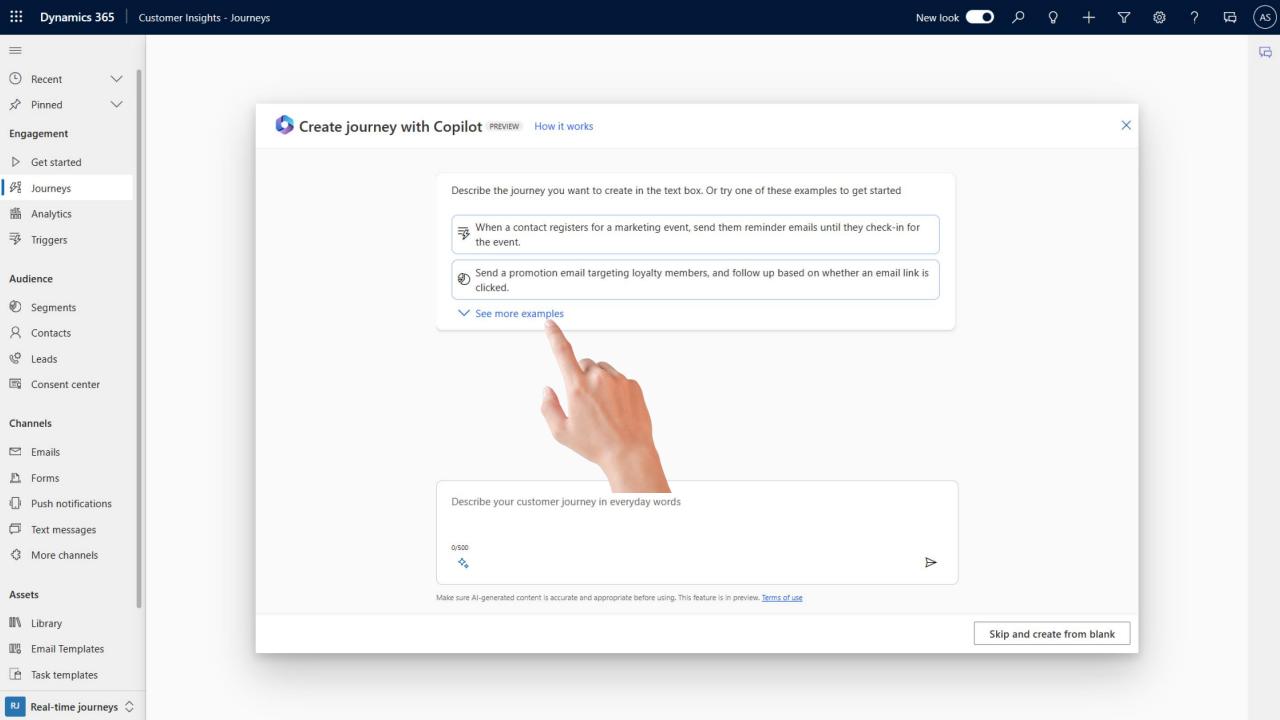


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#### $\equiv$ $\leftarrow$ Back to Customers Back to Primary target audience > Churn Risk Average Spend Lieke Verstraten Individual consumers Activity timeline Last updated 1 minute Last updated 1 minute Tilburg, Noord Brabant, Netherlands € Ð ᢙ Home Last Contact Date: 14 december 2023 ~7 € 129.95,-Low G S 🗋 ්×ී Customers 🔓 Data $\sim$ CustomerId 009991010191-01919103010011 Timeline ↓<sup>Z</sup> By date Total Spend Average Purchases Insights Abandoned Cart - 1 min ago $\sim$ Gender Female 匾 Last updated 1 minute Last updated 1 minute www.avion.com/cartsuedesofa 慾 Settings $\sim$ DOB 13/06/1985 € 2301.95,-€ 129.95,-Website Visit - 2 min ago Phone +31677554433 www.avion.com/home liekeverstraten@gmail.com EmailId Website Visit - 2 min ago Customer Lifetime Value **Products Purchased** www.avion.com/dandychair Address Grebbe 199-a st updated 1 minute Last updated 1 minute 5032 RS Tilburg Netherlands Received Email - 09/12/2023 $\bowtie$ $\sim$ € 2108.85.-Ø 8 Received email promo discount Avion Additional fields $\sim$ High-Value Customer Segment $\sim$ Facebook Ads Click - 08/12/2023 clicked at facebook.com/avion-promo-video Channel e-mail Account Number 3180108 Purchase - 08/12/2023 € Amsterdam In-store, purchase €129.95,- rustic vase lds $\sim$ set Backoffice ID's Website Form Submit - 17/11/2023 ๎ ⊕ C064E3E3-E56F-4507-BB3C-CD67... CustomerID www.avion.com/diningroom





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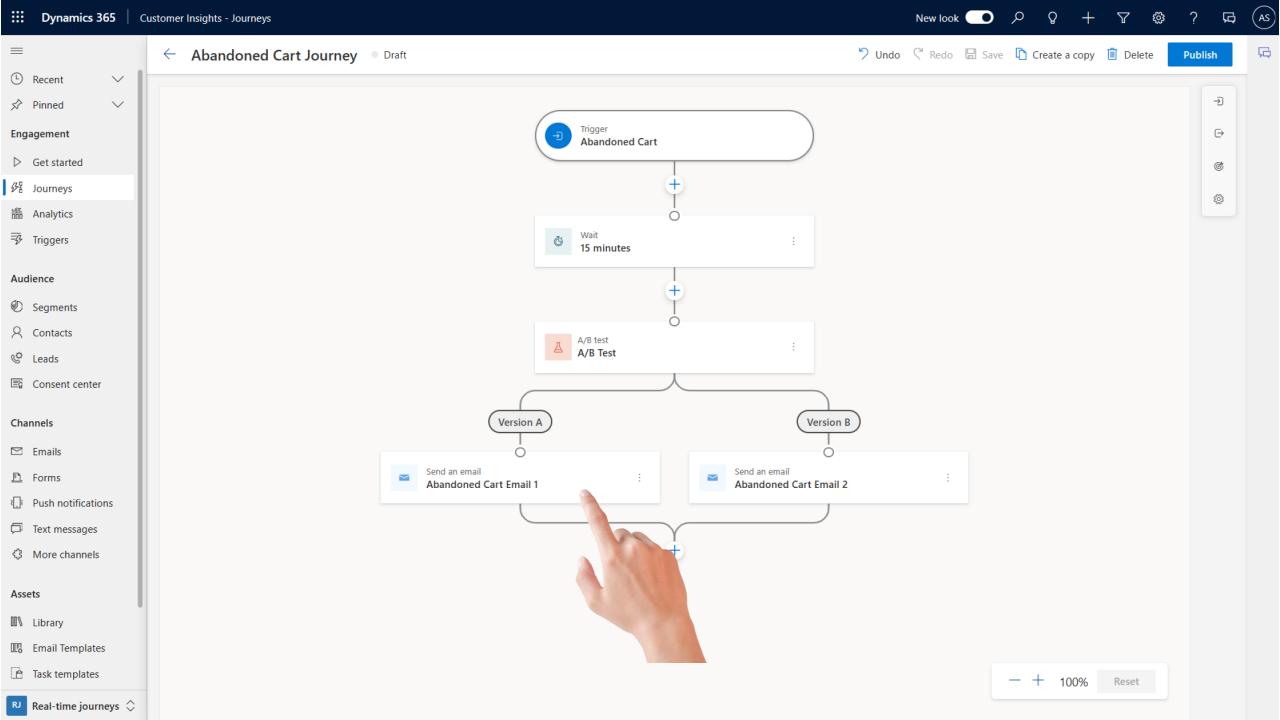
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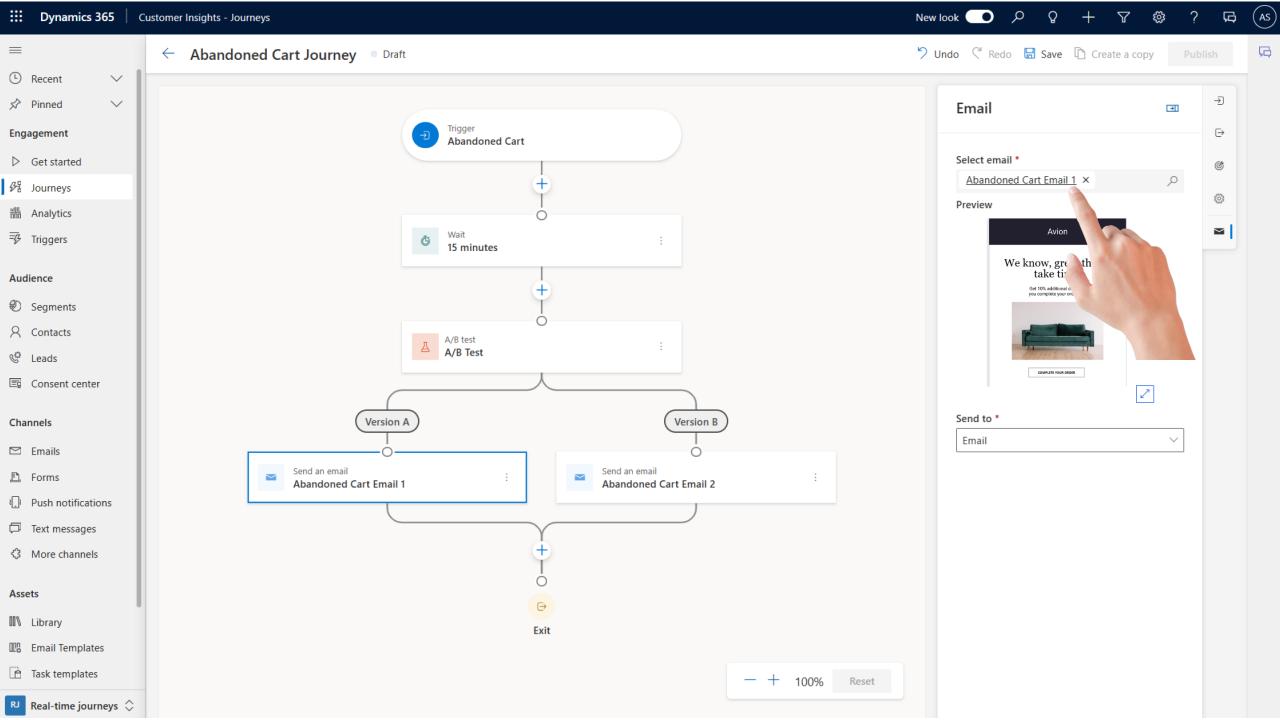
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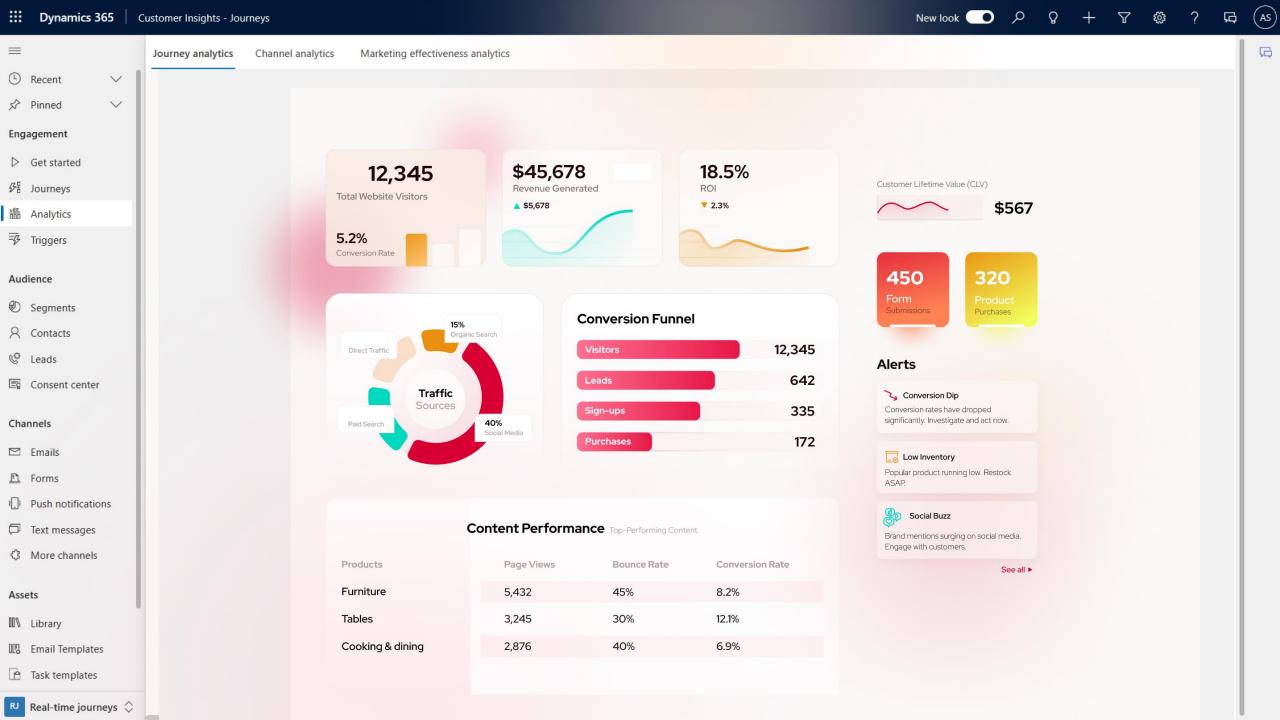
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🕘 Real-time journeys 🗘





## Resume

✓ Customer expectations and CMO challenges

✓ What is Hyper-Personalization?

✓ What is a Customer Data Platform?

✓ What does it bring to your customers?

· Q&A



## If you like to learn more

- Look into to future of AI: <u>Dynamics 365 Customer Insights and</u> <u>Dynamics 365 Sales 2024 Release Wave</u> <u>1 Release Highlights – YouTube</u>
- Learn more about <u>D365 Customer</u> <u>Insights</u>
- Sign up for a free trial on D365
   <u>Customer Insights</u>
- Work with our Partners to do a D365
   Customer Insights workshop



## Q&A



## Thank you!