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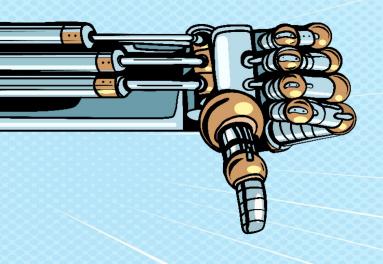


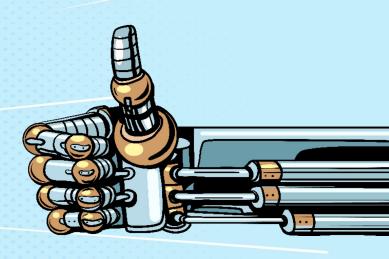
Breaking the chains of data tradition: Crafting a fresh measurement strategy for success





No one is happy





I would like to enquire about...

We need to turn on GA4.

We need to migrate so we can have consistent reporting.

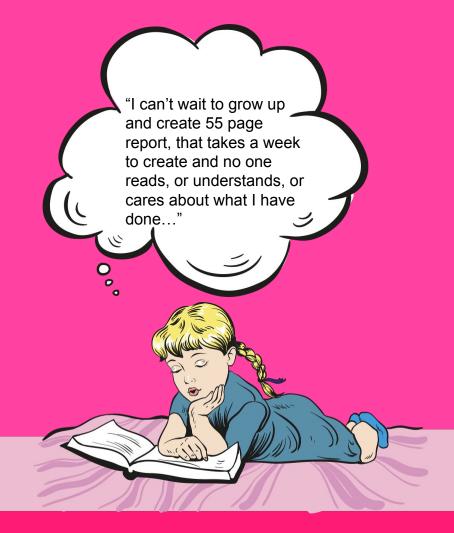
Make GA4 like UA.

We have migrated but it doesn't feel right.

All our reports are broken and nothing matches what we had as a baseline in UA.

What metrics should we use in our reports?



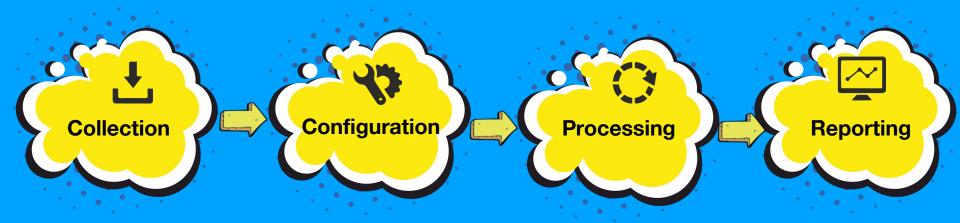


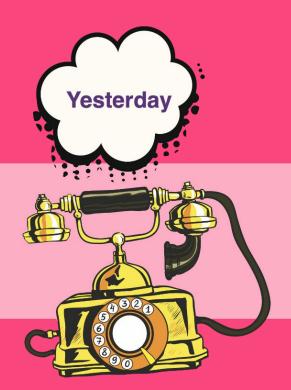
The Report



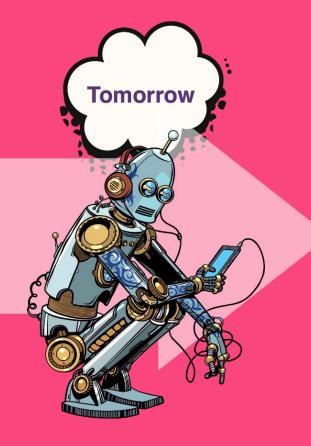
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Private and Confidential: GA4 Measurement Debrief











#1: Scope Survey

#2: Business Objectives

#3: Event Map

#4: Measurement Strategy

#5: Implementation





#2: Business Objectives

#3: Event Map

#4: Measurement Strategy

#5: Implementation





Understanding and Confidence







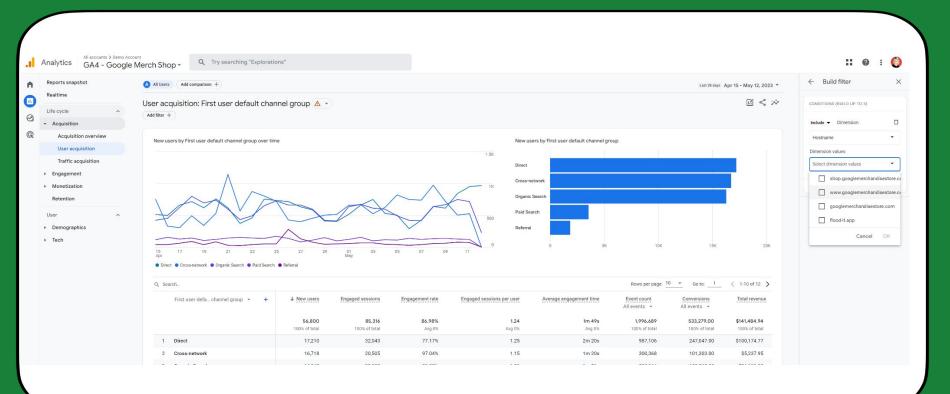




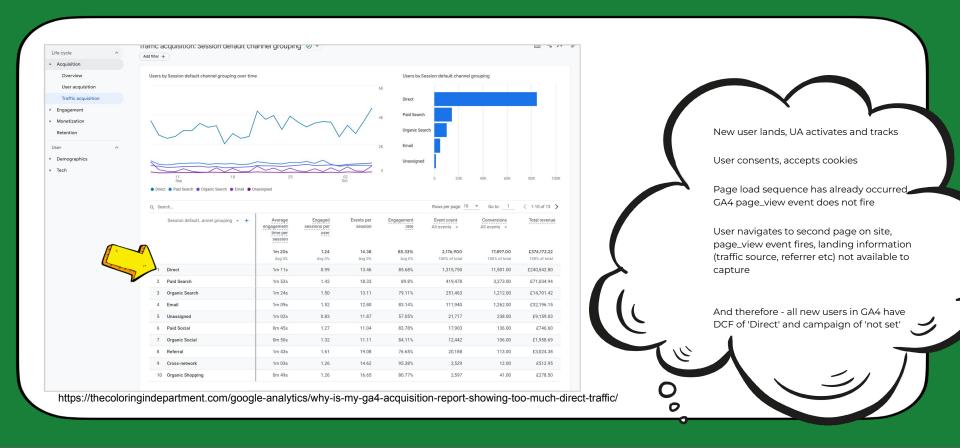




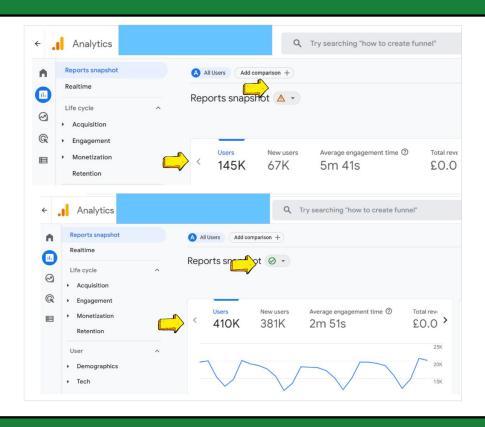
Check your hostnames



Check your CMP



Reporting Identity (thresholds)



Why don't you trust the data?

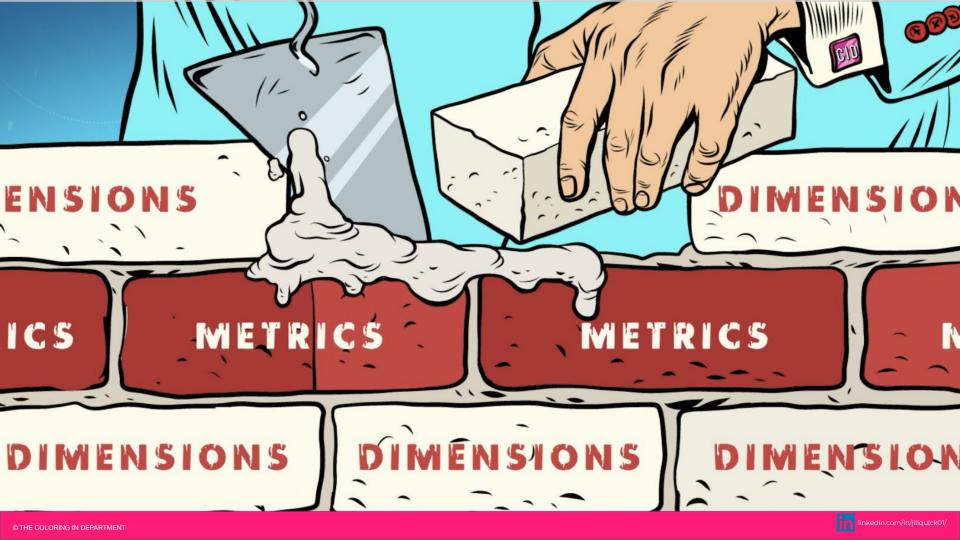
Some common reasons

- Referral Exclusion list not updated
- Wrong UTM parameters used in campaigns
- Staging and dev sites not excluded from data collection
- Duplicated purchase events
- Collecting websites data that is not in your brand ecosystem
- Reporting Identity thresholds
- Using the wrong scope to build reports
- Your Consent Management Platform is not correctly configured
- Not knowing GA4 calculates data differently
- Double counting Google Ads (UA and GA4 conversions both imported)
- Inconsistent configuration settings across a group of sites

Always review the fundamentals first!







WHAT DO THEY CARE ABOUT?

Your VP of marketing may want...

Reach = Events per session

Act = Number of free trials

Convert = Return on investment

Engage = Churn Rate

The CFO may want...

Reach = Cost per visitor

Act = Cost per Acquisition

Convert = Return on investment

Engage = Monthly recurring revenue



What KPIs would you take to the board?

Rand Fishkin, SparkToro

- Customer Lifetime Value
- Cost of Customer Acquisition
- Churn/Retention Rate by Cohort
- Growth Rate (of customers and revenue)
- Traffic and Customer Acquisitions by Channel

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Edwina Dunn, CEO Startcount

- Commitment / Brand Love
- Share of wallet
- Channel preference
- Spend / Frequency
- Coverage (what proportion of spend the top x% of customers account for)

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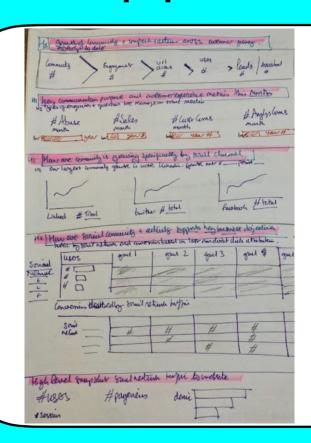
Jim Sterne, Founder eMetrics Summit & Digital Analytics Association

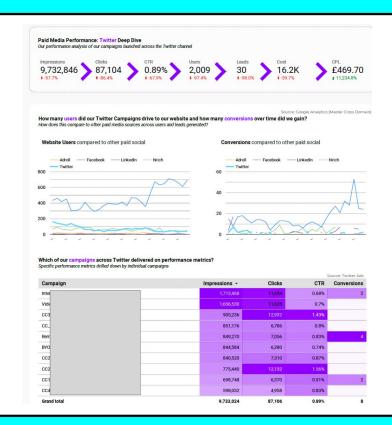
- Increased Revenue
- Lowered Costs
- Improved Customer Satisfaction
- Increased Capabilities

Wireframe the report



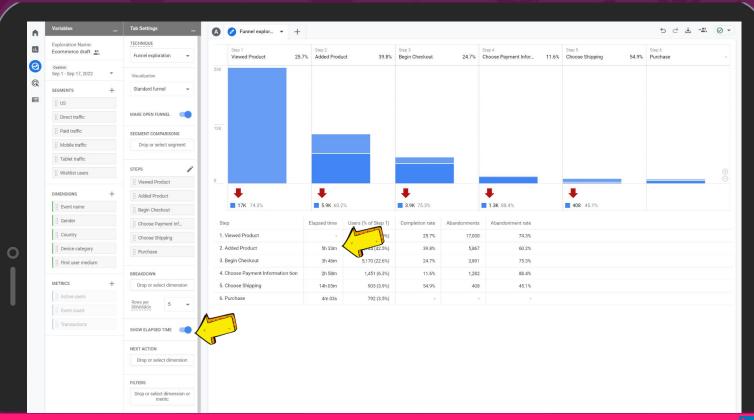
Pen and paper is fine



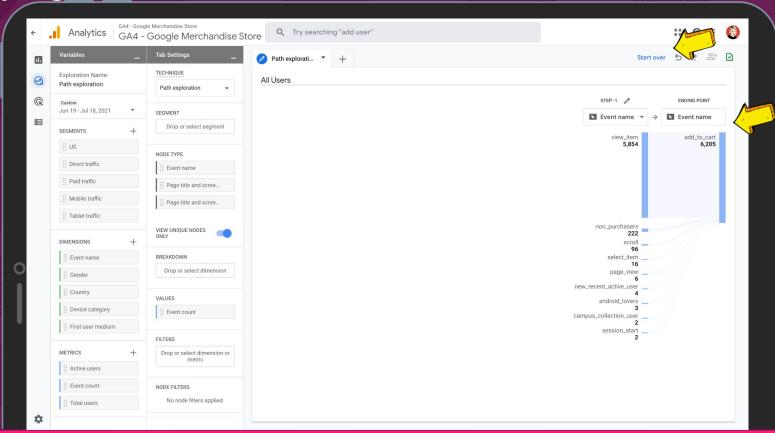




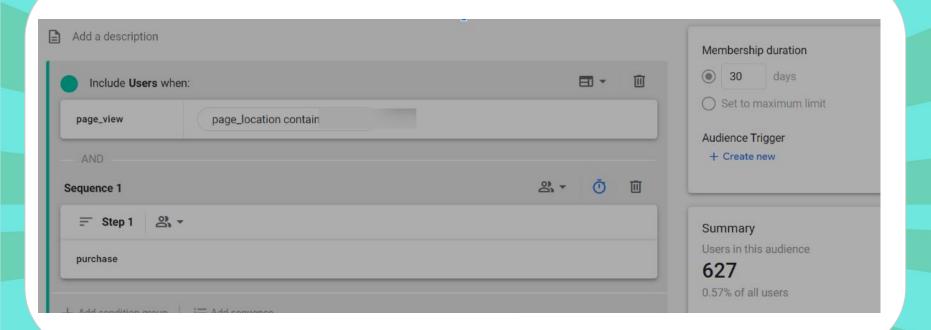
"How long does it take people to convert?"



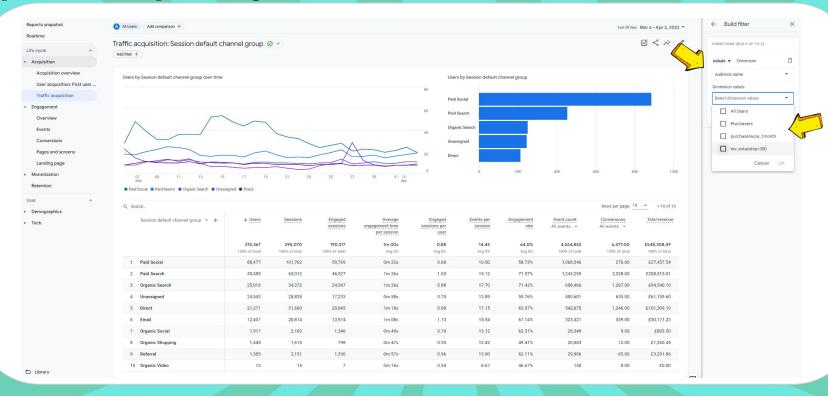
"I really want to know more about the custom journey and where people get stuck"



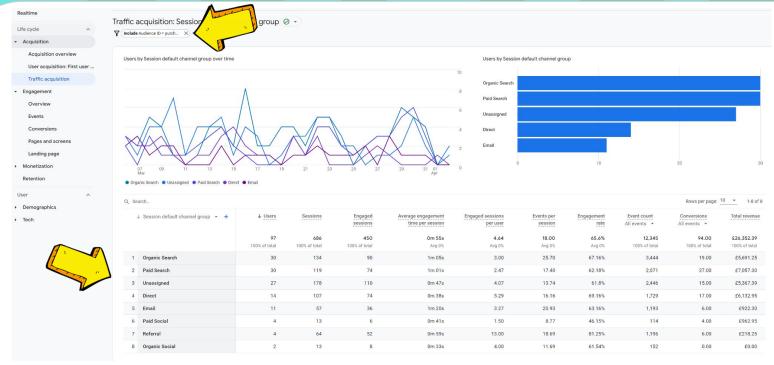
"I want to prove our SEO is helping the bottom line. I know in my gut that it is, I just can't prove it"



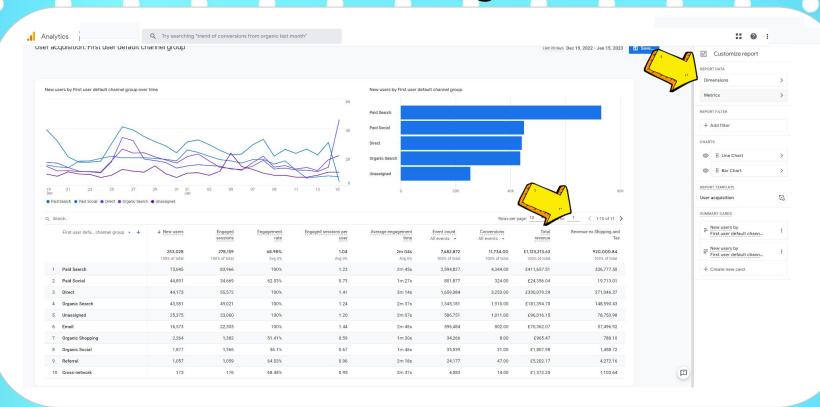
"I want to know where our best customers are who spend frequently and above our AOV"



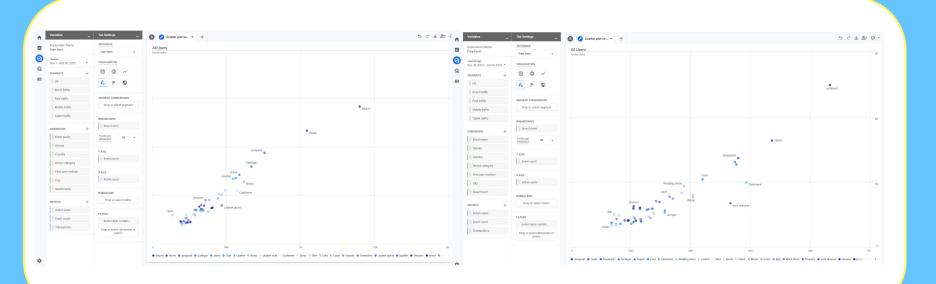
"I want to know where our best customers are who spend frequently and above our AOV"



"Our CFO always picks on our reports as being inaccurate due to ROI including revenue and tax"

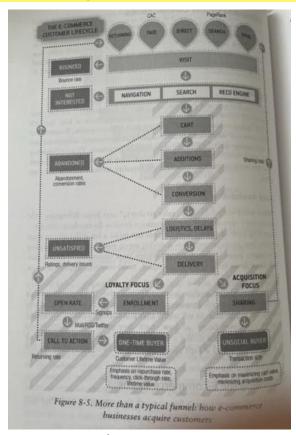


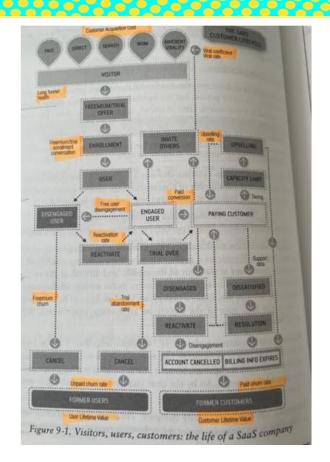
"I want ideas for what is trending, what to put in my marketing communications"





Business Objectives





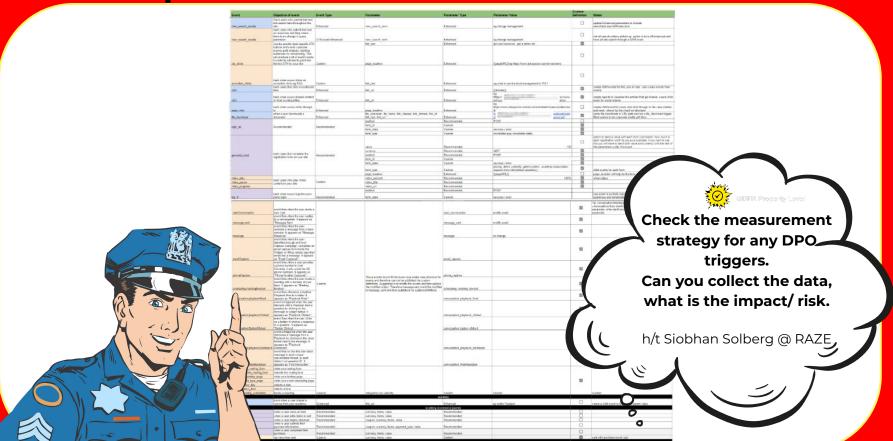
Lean Analytics, Croll and Yoskovitz, 2013

Map the conversion points

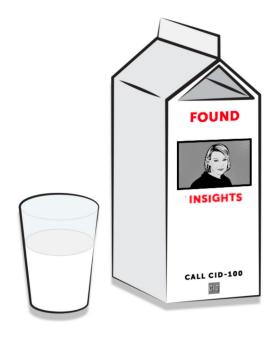
1	100% Scroll of Page
2	Company Social Acconts Visited
3	Clicked Homepage Promo Images
4	Brand Video Played
5	Created Account
6	Signed up to Newsletter
7	Product Images Clicked
8	Product Video Clicked
9	Size Selected
10	Colour Selected
11	Product Details Selected Live Chat
13	Social Share Product
14	Added to Favorites
15	Added to Basket
16	Converted - Bought Products
17	Added Star Rating or Review
18	Uploaded Image
19	Refer a friend
20	Log-in

1	100% Scroll Page
2	Company Social Acconts Visited
3	Downloaded PDF
4	Watched Webinar
5	Live Chat
6	Watched Video
7	Tel Number Clicked
8	Email Address Clicked
9	Lead Gen Form abandoned
10	Lead Gen Form Submitted
11	Created Free Trail Account
12	Watched Video on Setup
30500	
13	Activated on Free Trial
14	Buy SaaS (Conversion)
15	Up-Sell
16	Cross-Sell
17	Support Ticket Submitted
18	Change/ Update Billing Information
40	D. E. 1
19	Refer a Friend
20	Complated Survey

Event Map: document it all



Wrapping up



- Mix the qual and the quant. Ask people questions to find out what is important, what is needed, and what is a nice to have.
- Revisit your business model and map micro and macro conversion points to it.
- Find out/ ask key stakeholders what their 'post it note' report would look like.
- Review your website and event map interactions that link to your survey data and business model.
- Implementation for blind spots.
- Revisit data visualization for reporting personas.

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Thank you for listening!

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