







Heather Physioc

Managing Director, Discoverability

- At VMLY&R since 2014
- Lead the Discoverability capability
- Professor of Digital Marketing in the KU School of Journalism Masters program
- International search industry speaker and writer
- Bachelor of Journalism, University of Missouri; Executive MBA, Rockhurst University

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Around the World

80 DISCOVERABILITY EXPERTS

Organic Search Paid Search **Performance Content**

5 KEY REGIONS

United States United Kingdom Mexico Colombia France

70+ ACTIVE CLIENTS, INCLUDING



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The Drum. Search Awards

International Search Team of the Year



Integrated **Search Agency** of the Year



Best Large Integrated **Search Agency**



US Organic Search Paid Search Performance Content



UK Organic Search Performance Content

Colombia Organic Search

Mexico Organic Search



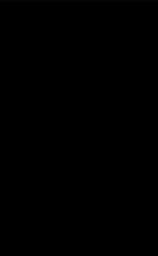
France Organic Search Paid Search



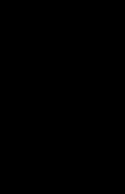
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Brands We've Helped

AGRICULTURE

BASF Firestone Ag. John Deere

ANIMAL & PET HEALTH

Boehringer-Ingelheim Elanco (Bayer) Hill's Pet Nutrition MARS Petcare PetMeds Zoetis

AUTOMOTIVE

Ford Mazda Bridgestone

B2B INDUSTRIAL

Apex Tool Bridgestone John Deere JR Automation **United Rentals**

EDUCATION

A&M University DeVry University

Pearson Online Learning **Rockhurst University**

ENERGY

BP Georgia Power Spire Energy

FINANCE & INSURANCE

AARP Crowe Northern Trust **Thrivent Mutual Funds** Plante Moran Mariner Wealth Advisors

FOOD & CPG

Baileys **Bell's Brewing** BLK&Bold Bush's Beans Butterball Coca-Cola Colgate ConAgra Flowers Foods **General Mills** Kimberly-Clark Kraft-Heinz Mars-Wrigley Molson-Coors Morton Salt PepsiCo Sherwin-Williams Tom's of Maine Unilever

QuikTrip Wendy's

GOVERNMENT

U.S. Navy

HEALTH

GlaxoSmithKline Johnson&Johnson Pfizer Sanofi Ultragenyx AstraZeneca Merck ACPNY/EmblemHealth UCI Irvine Health City of Hope Janssen

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FOOD SERVICE

LEO Pharma Narcan PHRMA Walgreens-Boots Lifescan **Myriad Genetics** Q-Collar Stryker Atara Biotherapeutics AARP Member Benefits Texas A&M EnMed

LIVING & COMMUNITY

Related Rentals Vi YMCA

SPORTS & ATHLETICS

Miami Dolphins + F1 **NBC** Sports Chelsea Football Club Q-Collar

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TECHNOLOGY

BazaarVoice Bose Google Dell GDMS

GE Aviation Hikvision Intel Meta/Facebook/Oculus Nikon Metrology Microsoft Oticon PTC Qlik

TELECOM

Cable & Wireless Hughesnet T-Mobile

TRAVEL & TOURISM

Airshare Graceland LEGOLAND Florida Miami GMCVB Tennessee Tourism Knoxville Tourism Nashville Tourism **Opry Entertainment**

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The Trouble with Crowded Competitive Landscapes





IT'S HARDER TOIT'S HARDER TOSTAND OUT.COMPETE.

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IT'S HARDER TO **WIN**.

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The Sea of Sameness

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- commoditization & parity
- knowing what to own
- slow to innovate
- time, bandwidth and budget

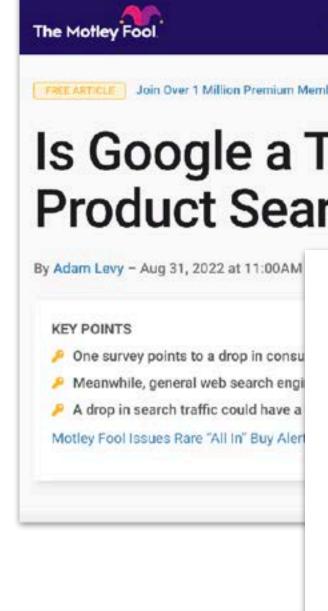
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- fear of taking risks
- cultural challenges, buy-in
- customer perception
- it's a moving target

The Future of Search

Anticipate the new ways and places people will search, to meet them where they are with the information they need.



The New york Times

For Gen Z, TikTok Is the New Search Engine

Need to find a restaurant or figure out how to do something? Young people are turning to TikTok to search for answers. Google has noticed.

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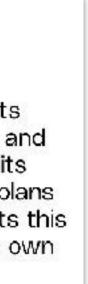
Growth Memo

Pinterest, the inspirational search engine

Pinterest processes more searches than DuckDuckGo and is the #1 destination for inspirational searches. Compared to Google, Pinterest has significant competitive

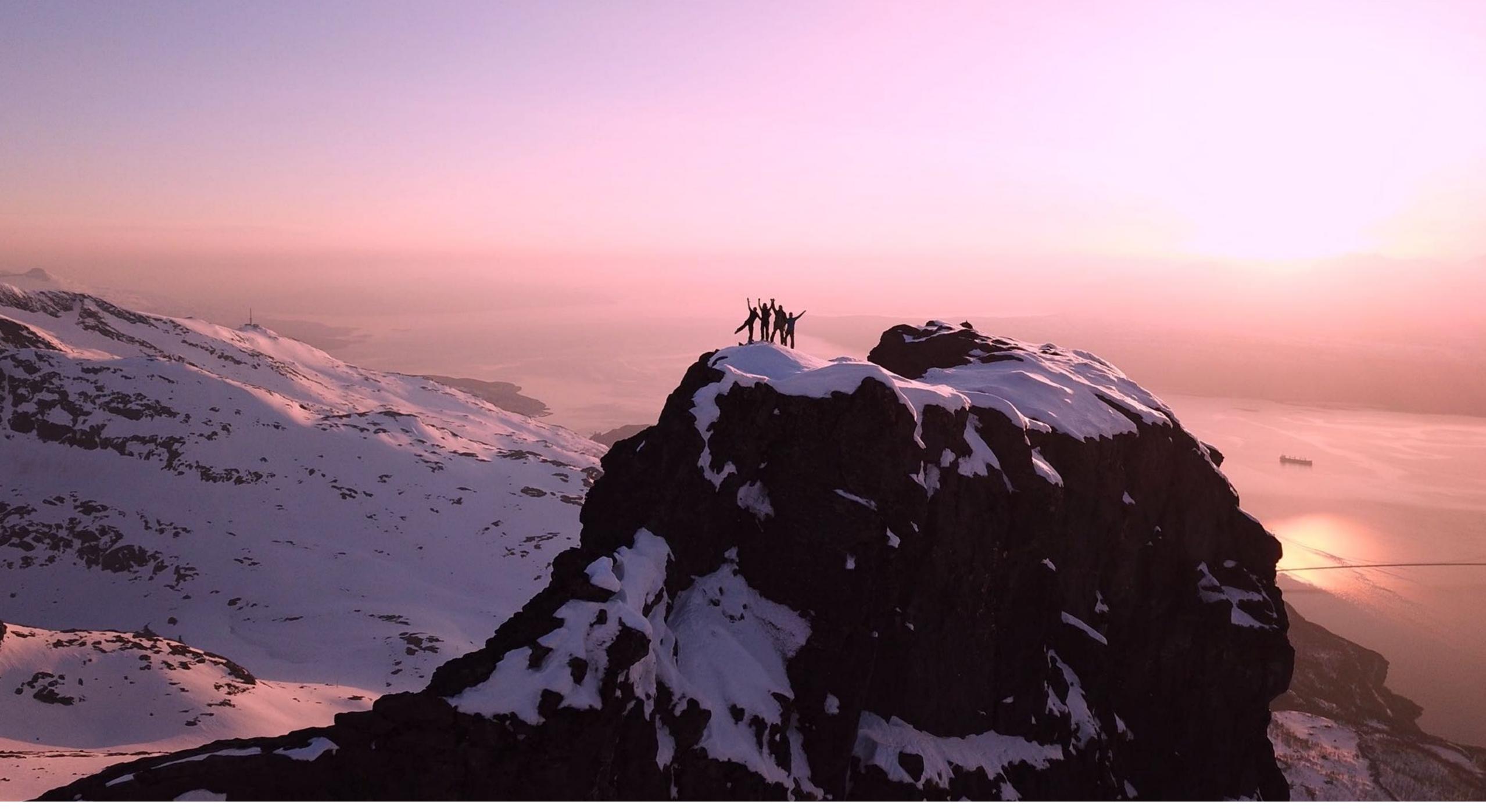


within Google, according to reports from The New York Times. Now, the Times says Google has plans to "demonstrate a version of its search" engine with chathot features this year" and unveil more than 20 projects powered by artificial intelligence.



SEO isn't "dead." It's commoditized.

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WHAT IS COMPETITIVE ADVANTAGE?

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From meaningless mission statements...

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"Profitable growth through superior customer service, innovation, quality and commitment"

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OUR MISSION

Profitable growth through superior customer service. Innovation, quality and commitment.

OUR MISSI **Our Vision Statement** MGT Vision statement is "profitable growth through superior customer service, innovation, quality and commitment.

Achieving long-term profitable growth t

Our mission is to ensure that our network providers work in a manner that exceeds industry standards while delivering profitable growth through superior customer service, innovation, quality and commitment.

OUR MISION: PROFITABLE GROWTH THROUGH SUPERIOR CUSTOMER SERVICE, INNOVATION, QU AND COMMITMENT.

innovation, qual

Our Mission Statement

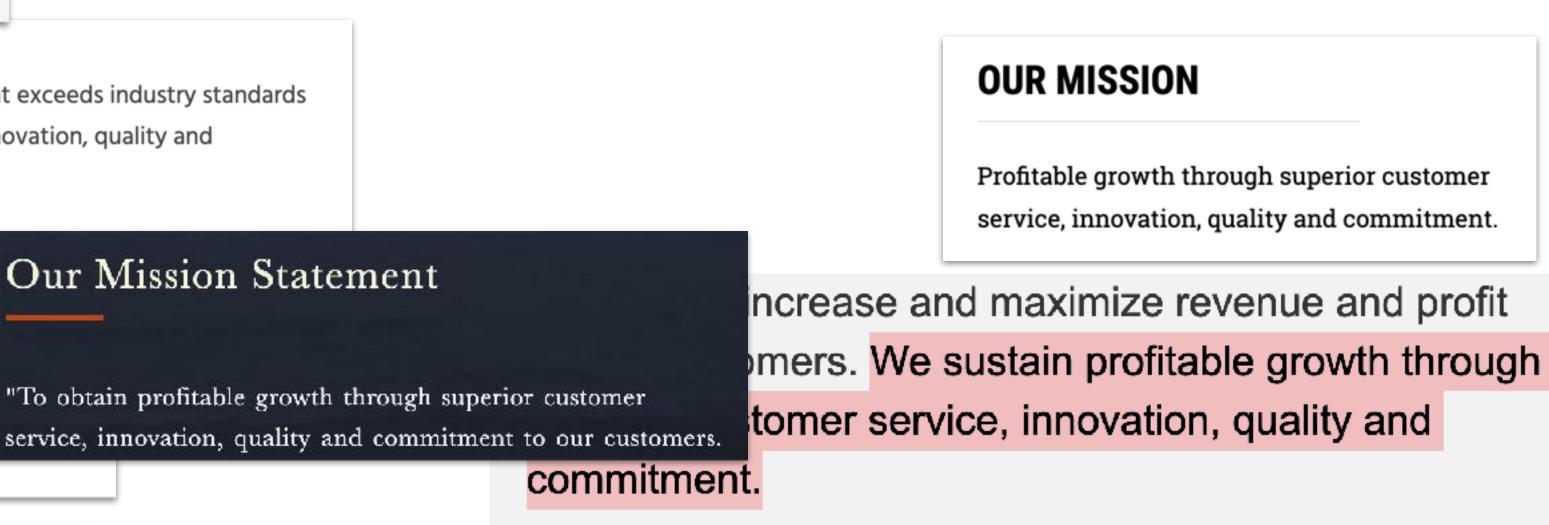


Mission Statement

At Carson Telecom our mission is to use on mutual trust and respect, as well as ga your telecommunications / networking pro

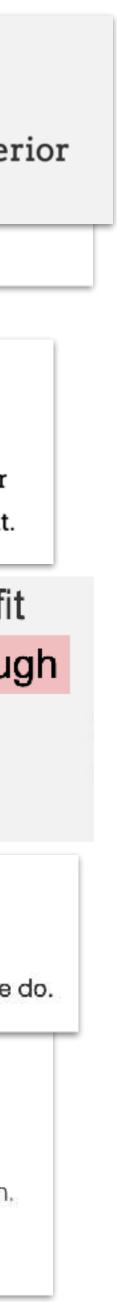
Our mission at Resource One International is to combine aggressive strategic marketing and profitable growth through superior customer service, innovation, quality and commitment to provide the best value for our customers.

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Our Mission

Profitable growth through superior customer service, innovation, quality, and commitment to excellence in all we do.



...to worse "unique" selling propositions.

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Time-saving features keep you in control

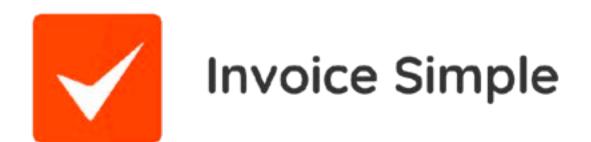


Invoice software that saves you time

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Can help you organize and speed up your invoicing



Invoice your customers in seconds A real-time view of your cash flow

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Stop using and paying for 6+ different tools

How do you know if something is a true competitive advantage?

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Start with your "est."

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What is something that better delivers more value to customers, or comparable value for a better price?

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Something that serves a unique need, a unique audience, or in a unique way.



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A distinct, specific claim. Not generic or vague. Avoids superlatives.



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Something the customer feels is a greater value than competitors.

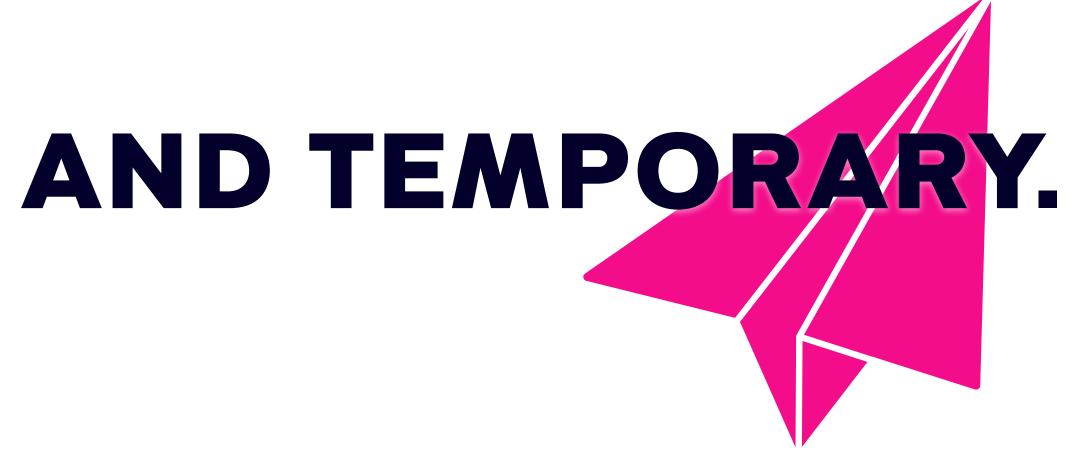


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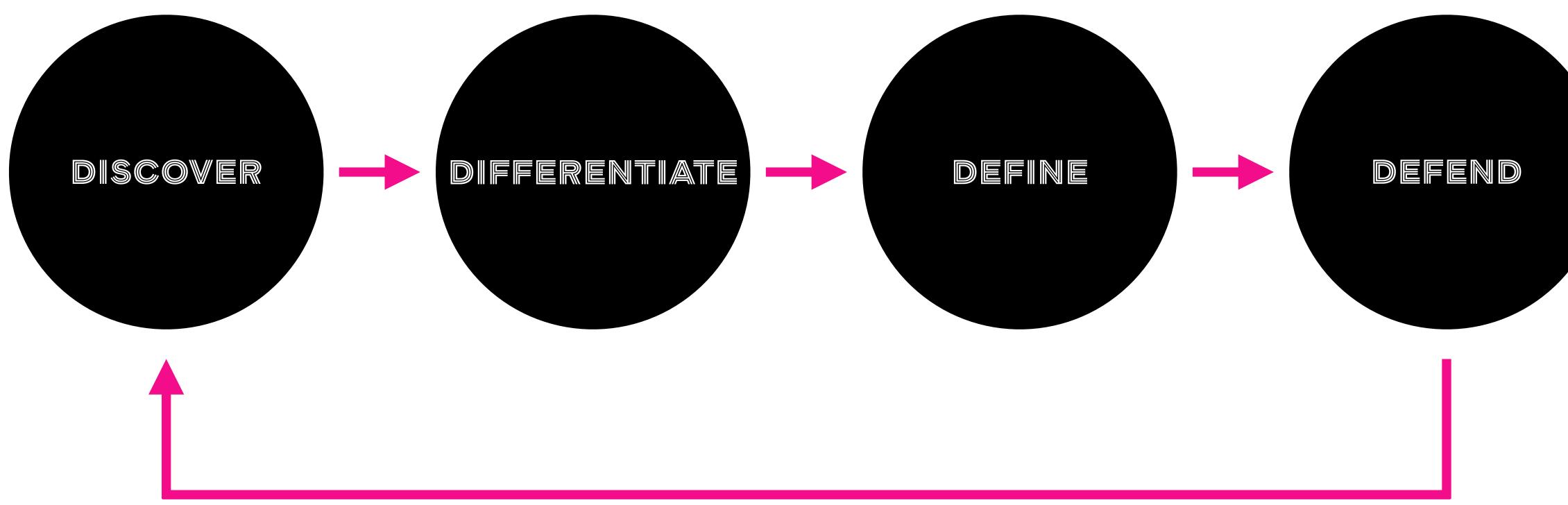
Something that can be true in every aspect of your business.



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A Competitive Advantage Framework



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DISCOVER Tools to Identify Competitive Advantage

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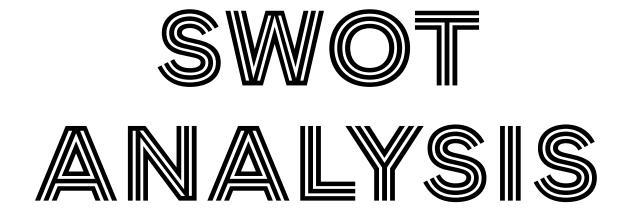
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WEAKNESSES

OPPORTUNITIES

THREATS

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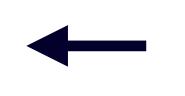


SOURCE: 5 FORCES FRAMEWORK, MICHAEL PORTER, COMPETITIVE ADVANTAGE

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BARGAINING POWER OF SUPPLIERS















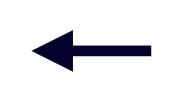
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BARGAINING POWER OF SUPPLIERS





THREAT OF SUBSTITUTES







- Barriers to entry
- Economies of scale
- Brand loyalty
- Capital requirements
- Cumulative experience

- Government policies
- Access to distribution channels
- Switching costs



SOURCE: 5 FORCES FRAMEWORK, MICHAEL PORTER, COMPETITIVE ADVANTAGE

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BARGAINING POWER OF SUPPLIERS

COMPETITOR RIVALRY

BARGAINING POWER OF BUYERS

THREAT OF SUBSTITUTES

- Quantity of competitors
- Diversity of competitors
- Industry concentration (crowding)
- Growth rate of industry
- Quality differences between competitors
- Brand loyalty
- Barriers to exiting
- Switching costs

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- Quantity of customers
- Average order value / size
- Customer price sensitivity
- Switching costs

- Buyer ability to substitute
- Buyer ability to abstain
- Competitive information available

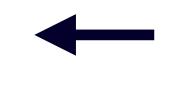
SOURCE: 5 FORCES FRAMEWORK, MICHAEL PORTER, COMPETITIVE ADVANTAGE

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BARGAINING POWER OF SUPPLIERS

- Quantity of suppliers
- Supplier quality
- Size and scale of suppliers
- Uniqueness of supplier products
- Suppliers meeting certain quality criteria or industry standards
- Your brand's ability to substitute

COMPETITOR RIVALRY



THREAT OF SUBSTITUTES

BARGAINING POWER OF BUYERS



DEFINE Choosing Your Competitive Strategy



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You can't be all things to all people all the time.

Choose an area to focus.

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Strategy is not just choosing what you will do, it's also choosing what you won't do.

Efficiency & Return on Ad Spend (ROAS) VS Volume or Share-of-Voice (SOV)

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Broad Versatility VS Deep Specialty

Acting on your competitive advantage is almost as hard as discovering it.

What are the core activities that make up your business?

Who are the customers the brand was created to serve?

What do your potential customers, or a specific segment of them, want or need?

What do your customers value?

How does your brand, product or service solve a consumer need? What do you enable them to do?

When customers have a huge range of choices, why should they choose you?

Examine your answers. Ook for clues and patterns.

Competitive advantage can take several forms.

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CUSTOMIZATION OR PERSONALIZATION OF EXPERIENCE

MORALS, VALUES, **COMMITMENTS, MISSIONS OR ETHICS**

STRONG FOLLOWING OR SENSE OF COMMUNITY

SPEED TO MARKET WITH INNOVATION AND IMPROVEMENTS

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HOMEWORK! EXAMINE YOUR BRAND.

SERVING UNTAPPED MARKETS OR UNDERSERVED AUDIENCES

RATIO OF RELATIVE VALUE TO RELATIVE COST

CONVENIENCE, ACCESS, **SUPPLY CHAIN, SPEED**

BROAD REACH OR SCALE

BRAND TRUST, REPUTATION OR RECOGNITION











(brand)

so that

(your target audience or a distinct segment of it)

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HOMEWORK! WRITE YOUR NORTH STAR.

[do/provide/create]

(circle one)

(what the brand is great at)

can

(compelling <u>customer</u> benefit -not a function or feature)

Check your work. UNIQUE

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UNIQUE DEFENSIBLE SUSTAINABLE VALUABLE CONSISTENT

DIIFFERENTIATE Bringing Your Competitive Advantage to Life



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What changes do you need to make to bring it to life for customers in your digital experience?

What are some things you *won't* do in support of your purpose?

What team members can you bring together from across functions to seize this competitive advantage?

How might you prove the competitive advantage with your customers? How will you know?

What indicators can measure how well you are communicating your competitive advantage to customers?

DEFEND Evolving Your Competitive Advantage

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The Product Lifecycle

Building brand preference and

market share. Pricing competition still low, distribution increasing, broadening audience.

Raising awareness about your product, service or company. Aiming at early adopters.

INTRODUCTION

GROWTH

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... reinvent the business or explore product extension to break into new areas and renew competitiveness.

Strong sales growth starts to diminish. **Competition is increasing.** Enhancing features, lowering prices.

> Sales declining. Brand is faced with a choice: maintain & rejuvenate, cut costs and continue to offer, discontinue, or...

MATURITY

DECLINE

PRODUCT EXTENSION



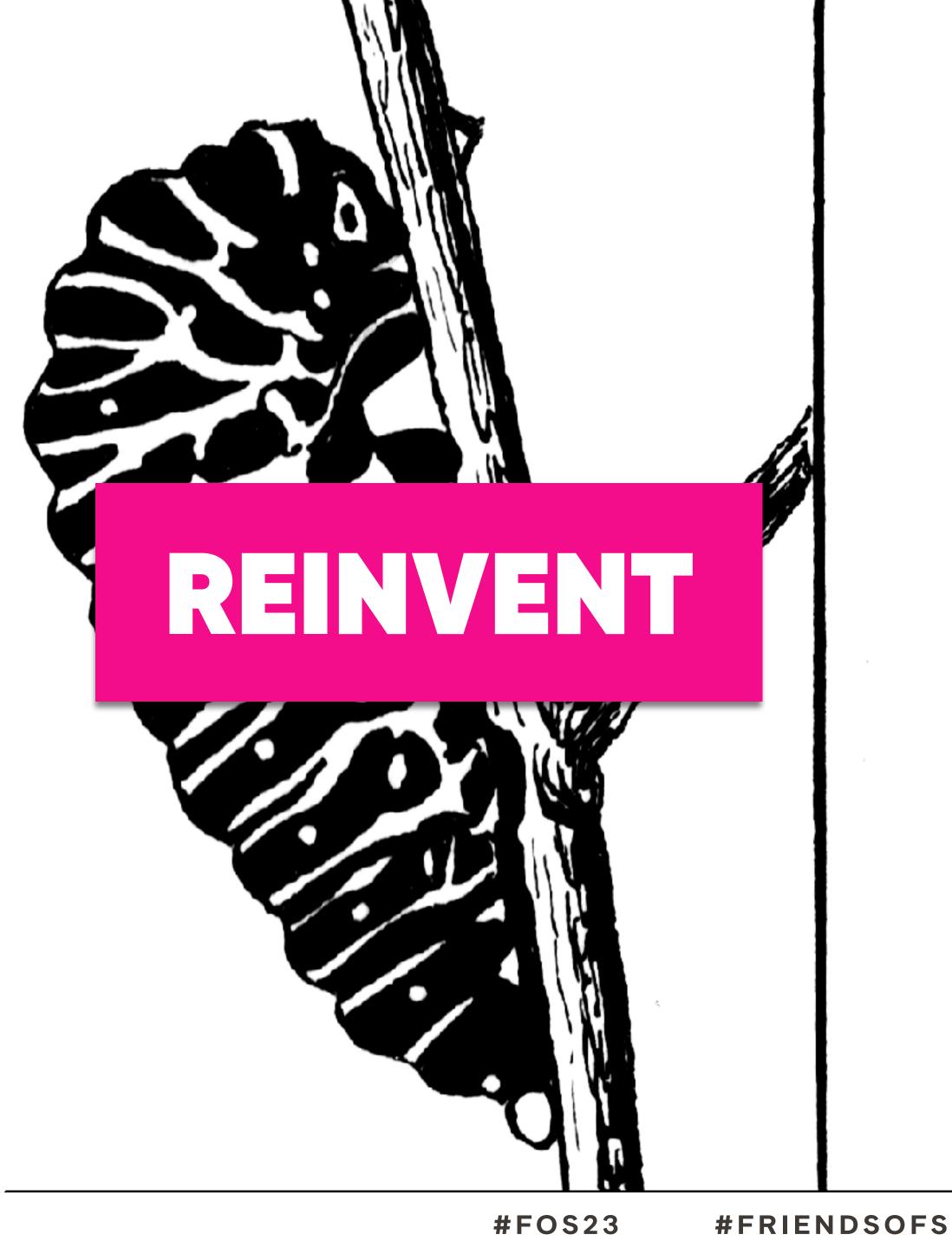


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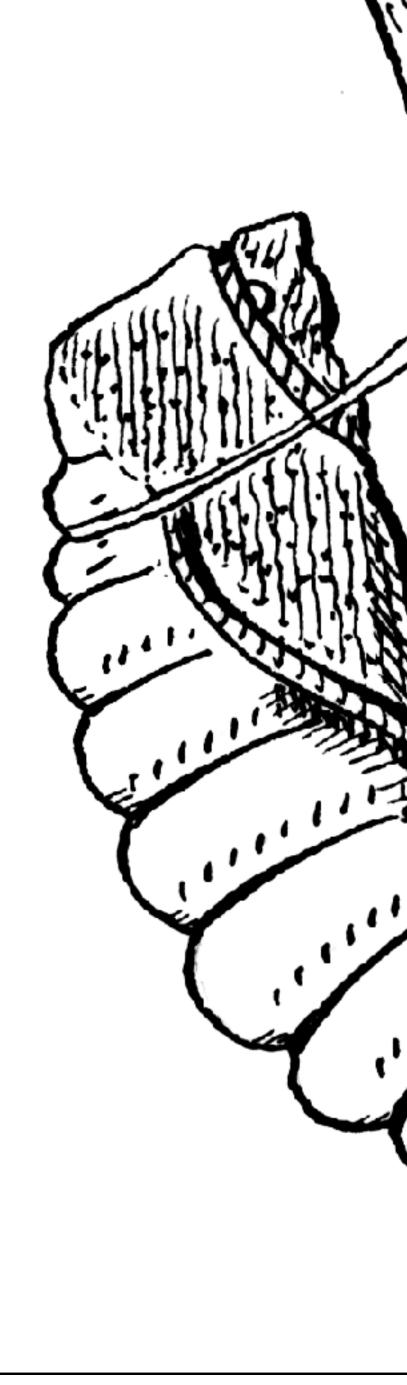
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Winners evolve. Now you have the tools.



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